

OpenHR Bespoke Quotation

# Prepared For

|  |  |  |  |
| --- | --- | --- | --- |
| Name: | Cunningham Lindsey | Your Ref: |  |
| Address: | Apex Plaza  Forbury Road  Reading | ABS Project Ref: |  |
| ABS Contact: | Jason Williams |
| Date: | 16/01/2015 |
| Post Code: | RG1 1AX | Customer Contact: | Jan Withers |

# PRODUCT DETAILS

|  |  |
| --- | --- |
| OpenHR Version | 5.2 |

# Summary

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| --- | --- |
| Title: | Transfer of relevant data from one line of history to another. |
| Description: | Last year a series of workflows were written for Cunningham Lindsey. These workflows revolved around a child table called Job Role. When an employee entered a new Job Role record a workflow copies all the data from a Job Role lookup table record, keyed on a column also called Job Role, from the lookup table into the child record. This data relates to all the courses and qualifications required for that role. Once a course of qualification has been achieved a completion date is entered.  If the employee were to then change job role, the requirements for that role are then created in a new line of history.  A requirement has been identified whereby the completion dates of courses completed in previous lines of history need to be copied across to the new line in the Job Role child table. |

# Detail

An example would be as follows: -

1. A new line is created in the Job Role child table with course requirements of Word, Excel and Visio.

2. The employee completes the course in Word on 10/01/2015.

3. The employee then changes Job Role so a new line in the Job Role child table is created. This Job Role requires Word and Access. As the employee has already completed the course on Word the completion date needs to be copied from the original Job Role record to the new.

# ASSUMPTIONS and LIMITATIONS

# Costs

The costs included in this quotation cater for the following tasks being performed as part of the bespoke development:

* Investigating Requirement
* Specification
* Handover to Developer
* Development
* Internal Testing
* Installation Instructions
* Electronic Delivery

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| --- |
| **Development Total: £XXX + VAT** |

The bespoke work detailed in this quotation cannot be guaranteed to become part of the OpenHR Core system. As such if you decide to upgrade to later versions of OpenHR in the future, we will need to investigate the impact the new version will have on your bespoke work and make any changes necessary. This work will be chargeable at the time.

# Approval

Approved on behalf of <Customer> (AAAA/999999):

|  |  |  |  |
| --- | --- | --- | --- |
| Name: |  | | |
| Position: |  | | |
| Signed: |  | Date: |  |
| Purchase Order No: |  | | |

# Terms & Conditions

##### Client Specific Development Payment Terms

The standard payment terms in relation to client specific developments are as follows:

* Client Specific Development –
  + - Development value under £10,000 - 100% upon delivery (payment strictly 30 days)
    - Development value £10,000 and over:
      * 40% on order
      * 50% on delivery
      * 10% on acceptance

**“Acceptance”** means successful completion of acceptance tests mutually agreed in writing between the parties to be performed on the bespoke modification to demonstrate compliance with the ABS issued specification.  The bespoke modification is deemed to have been accepted by default in the event that any use is made of the bespoke modification in a live environment (as opposed to a testing or training environment).

* Annual Maintenance - 100% upon delivery (payment strictly 30 days)

All prices quoted exclude VAT, Travel and Subsistence Expenses and are valid for a period of 30 days only. Service day rates are based on a 6.5 hour working day. Mileage is charged at 40p per mile.

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